

Advisory Brochure Part 2B

Anthony D. Branca

Woodstock Wealth Management, Inc.

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(800) 279-4468

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This Brochure Supplement provides information about Anthony Branca (“Supervised Person”) that supplements the Woodstock Wealth Management, Inc. Brochure. You should have received a copy of that Brochure. Please contact William J. Raiké III, RIA Chief Compliance Officer, at (800) 279-4468 if you did not receive Woodstock Wealth Management, Inc.’s Brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Branca is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Year of Birth

1960

Educational Background

University of South Florida; 1979-1981

Business Experience

Woodstock Wealth Management, Inc. – President/Investment Adviser Representative;
Woodstock, GA; 2018 – Present

Monmouth Capital Management, Inc.; Point Pleasant Beach, NJ 12/21 – 6/22

Branca Enterprises LLC. ; Managing Member; Canton, GA; 05/2015- Present

Woodstock Financial Group, Inc.; COO; Woodstock, GA; 2008 – December 2019

IC Advisory Services; Registered Representative; Piscataway, NJ; 2006-2008

The Investment Center; Principal, Registered Representative; Piscataway, NJ; 2003-2008

Branca Financial Group; Owner; Canton, GA; 2003 – Present

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

No information is applicable to this Item.

Item 4- Other Business Activities

If the Supervised Person acts as an insurance agent, he/she may recommend and conduct insurance transactions. The Supervised Person receives commissions for insurance transactions. The receipt of commissions presents a conflict of interest as the Supervised Person has an incentive to recommend products based on compensation. The firm has adopted policies and practices requiring activity be consistent with standards of commercial honor and principles of trade and that such activity must be consistent with the client's needs.

The Supervised Person is the President of Branca Financial Group, LLC. This entity is used to pay expenses for 1099 income related to insurance commissions. BFG also receives consulting fees from various firms and registered representatives regarding registration, employment and compliance issues.

The Supervised person is the Managing Member of Branca Enterprises, LLC. This entity is a website that offers music, sports, and history that is also a re-seller of nutritional products.

The Supervised person is a Director of Woodstock Holdings, Inc. the parent company of Woodstock Wealth Management, Inc.

Item 5- Additional Compensation

The Supervised Person does not receive economic benefits in the form of awards, bonuses and prizes from any person or entity for providing advisory services and investment advice to a client of Woodstock Wealth Management, Inc.

Item 6 – Supervision

William J. Raike III, RIA Chief Compliance Officer, and any designee he may appoint are daily reviewing transactions in client accounts. A sample of accounts is monitored quarterly by the RIA Chief Compliance Officer. In such a review, the RIA Chief Compliance Officer is evaluating transaction history relative to the client's profile and the underlying agent's compliance with firm policies and fiduciary standards. Additional account reviews may be triggered by a specific client request; a customer complaint; or, as needed, based on activity levels within an account. A sample of financial plans will be reviewed consistent with any agreement entered into by the client and the firm. William J. Raike III can be contacted at (800) 279-4468.